



The 17th Roundtable with the Government of Greece

EUROPE UNBOUND

**OVERCOMING STAGNATION:
RE-IGNITING GREECE'S POTENTIAL**

APRIL 15TH -16TH 2013

ATHENAEUM INTERCONTINENTAL, ATHENS, GREECE

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The Economist Events for Greece, Cyprus and Malta



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Agenda

Monday, April 15th 2013

08:00	Registration
08:45	Chairmen's introductory remarks THE ECONOMIST'S FORECAST <ul style="list-style-type: none">• Greece's moment• Will the Eurozone heal?• Barack's and Xi's relations with the rest of the world <p>Daniel Franklin, <i>Executive Editor, The Economist</i> Laza Keric, <i>Regional Director, Europe, Economist Intelligence Unit</i></p>
09:00	Discussion
09:15	THE FUTURE OF THE EUROPEAN UNION AND THE EUROZONE <ul style="list-style-type: none">• Should Britain be in or out of the EU? <p>Lord Mandelson, <i>Labour Party, UK, Fmr EU Commissioner</i></p>
09:30	Discussion
10:00	SESSION I HOW CAN GREECE'S ECONOMY BE RE-IGNITED? <ul style="list-style-type: none">• Laying new foundations• Tackling bureaucracy and corruption at last <p>Yannis Stournaras, <i>Minister of Finance, Greece</i></p>
10:15	Discussion
10:30	THE IMF PERSPECTIVE ON GREECE'S DEVELOPMENT <p>Poul Thomsen, <i>Deputy Director, European Department, IMF</i></p>
10:45	Discussion
11:30	Break
12:00	SESSION II CAN WE RESTORE CONFIDENCE IN EUROPE, THE EUROZONE AND GREECE? <ul style="list-style-type: none">• Putting the country back on the global agenda: How and when?• How do international investors see Greece's potential? <p>Sokratis Lazaridis, <i>Executive Chairman, Athens Exchange</i> Themistoklis Fiotakis, <i>Executive Director & Senior Global Markets Economist, Goldman Sachs</i> John Calamos, Sr, <i>Chairman, CEO & Global Co-Chief Investment Officer, Calamos Investments</i> Andreas Zombanakis, <i>Chairman, New Economy Development Fund (TANEO)</i> Costas Mitropoulos, <i>Executive Director, PwC</i> Panos Xenokostas, <i>President & CEO, Onex Group of Companies</i></p>
12:45	Discussion

13:10	<p>SESSION III POST PSI PERIOD THE FINANCIAL SERVICES INDUSTRY: RECAPITALISATION, CONSOLIDATION & RESTRUCTURING</p> <ul style="list-style-type: none">• The recent bail out of Cyprus' banking sector and what this entails for Europe• Evaluating how the sector is re-shaping itself• New strategies for lending / liquidity• European Banking Union: What are the implications? <p><i>Ansgar Belke</i>, <i>Jean Monnet Professor for Macroeconomics, University of Duisburg-Essen, Member, Monetary Experts Panel, European Parliament</i> <i>George Zanias</i>, <i>President, Hellenic Bank Association</i> <i>Gikas Hardouvelis</i>, <i>Chief Economist, Eurobank, Professor of Finance and Economics, Department of Banking and Financial Management, University of Piraeus</i></p>
13:30	Discussion
13:55	<p>SESSION IV THE BIG ISSUE: IMPLEMENTATION OF PUBLIC SECTOR REFORMS</p> <p><i>Antonis Maniatakis</i>, <i>Minister of Administrative Reform and Electronic Governance, Greece</i> <i>Alexis Mitropoulos</i>, <i>MP, Head of Administrative Reform sector, SYRIZA</i> <i>Michael Jacobides</i>, <i>Sir Donald Gordon Chair of Entrepreneurship and Innovation, London Business School, Visiting Research Professor, NYU Stern</i> <i>Tom de Bruijn</i>, <i>Member, European Commission's Task Force for Greece</i></p>
14:25	Discussion
14:50	<p>SESSION V TECHNOLOGY-INSTITUTIONAL REFORMS-GROWTH</p> <ul style="list-style-type: none">• How are the three interlinked?• How can broadband technology combat Greece's economic crisis? <p><i>Tommaso Valletti</i>, <i>Professor of Economics, Imperial College, UK</i> <i>George Stefanopoulos</i>, <i>General Manager, Association of Mobile Telephony Companies (EKT)</i></p>
15:05	Discussion
15:20	End of Conference Sessions
15:30	<p>Luncheon <i>Guest of honour and keynote speaker:</i> ACTION PLAN TO RE-JUVENATE GREECE <i>Kostis Hatzidakis</i>, <i>Minister of Development, Competitiveness, Infrastructure, Transport and Networks, Greece</i></p>

AFTERNOON SESSIONS ON PORT DEVELOPMENT

The afternoon sessions will be dedicated to the Greek Port Industry in view of the restructuring of the administration of the port system in an effort to boost the Greek economy. Costas Moutzouris, Secretary General for Ports and Port Policy, Ministry of Shipping and the Aegean, Greece will be a panelist in all sessions.

17:00	<p>SESSION VI GREEK PORT DEVELOPMENT: THE WAY FORWARD <i>Introductory remarks & panelist:</i> Costas Moutzouris, Secretary General for Ports and Port Policy, Ministry of Shipping and the Aegean, Greece</p> <p>TRANSHIPMENT: ITS STRATEGIC SIGNIFICANCE IN PORT DEVELOPMENT & EXPANSION Dimitrios Theologitis, Head of Unit Ports & Inland Navigation, European Commission Giorgos Giannopoulos, Professor of Transportation Engineering, Dept. of Civil Engineering, University of Thessaloniki & Director, Hellenic Institute of Transport, National Centre for Research and Technology Hellas</p>
17:25	Discussion
17:45	<p>SESSION VII THE PORT OF PIRAEUS EXAMPLE</p> <p>Athanasios Ziliaskopoulos, President of the BoD, TRAINOSE Pythagoras Papadimitriou, Managing Director, Hewlett Packard Hellas Tassos Vamvakidis, Commercial Manager, Piraeus Container Terminal</p>
18:00	Discussion
18:20	<p>SESSION VIII INVESTMENTS IN THE GREEK PORTS INDUSTRY</p> <ul style="list-style-type: none">• Challenges and prospects• Port reform: a prerequisite for the re-launching of the Greek Economy <p>Hercules Haralambides, Professor, Erasmus University Rotterdam and President, Brindisi Port Authority George Cambanis, CEO, Global Shipping and Ports Leader, Deloitte</p>
18:30	Discussion
18:50	<p>SESSION IX ECO, CULTURAL AND CRUISES PORTS</p> <ul style="list-style-type: none">• Projects in the pipeline• Environmental aspects <p>Yiorgos Anomeritis, Chairman and CEO, Piraeus Port Authority Ioannis Bras, Chairman and Managing Director, Heraklion Port Authority Stylianos Aggeloudis, President & CEO, Thessaloniki Port Authority Maria Loizidou, Professor, Head of the Unit of Environmental Science and Technology, National Technical University of Athens</p>
19:15	Discussion
19:30	End of day sessions

Tuesday, April 16th 2013

08:30	Arrival of delegates
09:00	<p>SESSION X REFORMING GREECE TO RESTORE GROWTH, EMPLOYMENT AND COMPETITIVENESS</p> <ul style="list-style-type: none">• Evaluating the progress over the last year• Obstacles still to be overcome• To what extent will shipping and port development contribute to the Greek Economy? <p>Horst Reichenbach, <i>Head, European Commission's Task Force for Greece</i> Kostis Moussouroulis, <i>Minister of Shipping, Maritime Affairs & the Aegean, Greece</i> Notis Mitarachi, <i>Deputy Minister of Development, Greece</i></p> <ul style="list-style-type: none">• The business response <p>Konstantinos Frouzis, <i>President, SFEE</i> Nassos Zarkalis, <i>Chairman and CEO, WIND</i> Jerome Loubere, <i>Chief Executive Officer, Marinopoulos</i> Constantinos Antonopoulos, <i>CEO, Intralot</i></p>
10:00	Discussion
10:30	<p>SESSION XI INVESTING IN GROWTH: GREECE'S NEXT CHALLENGE</p> <ul style="list-style-type: none">• From austerity to recovery• Shifting focus to the "investment deficit"• Rebalancing the economy through private investment <p>Theodore Papanides, <i>Partner, McKinsey & Company</i></p>
	<p>THE COUNTRY'S PRIVATISATION SCHEME IN MOTION</p> <ul style="list-style-type: none">• What is the current status?• Its impact on the Greek economy in numbers• Tourism, real estate, public utilities, state-owned enterprises <p>Stelios Stavridis, <i>President and Chairman of the BoD, TAIPED (Hellenic Republic Asset Development Fund)</i></p>
10:50	Discussion
11:10	Break
11:40	<p>SESSION XII ENERGY GEOPOLITICAL IMPLICATIONS FOR SOUTHEAST EUROPE AND EASTERN MEDITERRANEAN</p> <p>Makis Papageorgiou, <i>Deputy Minister of Environment, Energy and Climate Change, Greece</i></p> <ul style="list-style-type: none">• The business perspective <p>Harry Sachinis, <i>Chairman and Chief Executive Officer, DEPA (Greek Public Gas Corporation)</i> Georgios Paparsenos, <i>Chief Executive Officer, DESFA (Hellenic Gas Transmission System Operator)</i></p>

- **Europe's Southern Gas Corridor: An update on the Pipelines**
Key strategic projects connecting the Caspian region to European markets

Kjetil Tunland, *Managing Director, Trans Adriatic Pipeline*

Steve Garlick, *Head of Caspian Gas Marketing, BP Global Gas SPU, UK*

- **Gas exploration in Cyprus and Greece: recent updates**

Elias Konofagos, *Chemical Engineer, PhD, Federal Polytechnic School of Lausanne,*

Executive Vice President Hydrocarbons, Flow Energy

12:25 Discussion

13:30 SESSION XIII

RE-INVENTING THE POTENTIAL OF THE GREEK ELECTRICITY MARKET

- Restructuring the electricity market and implementing the Target Model
- Possible scenarios on PPC privatization
- Capacity auctions as short-term provisions

Arthouros Zervos, *Chairman and CEO, Greek Public Power Corporation*

Miltiadis Aslanoglou, *Second Vice-Chairman, Regulatory Authority for Energy (RAE)*

Roberto Poti, *Executive Vice-president for Institutional & Regulatory Affairs and International Power Development, Edison SpA, Italy*

Andreas Tzouros, *Executive Chairman, Elpedison*

Dinos Benroubi, *Executive Director - General Manager, Protergia*

Antonis Metaxas, *Managing Partner, Metaxas & Associates Law Firm*

14:15 Discussion

15:15 Luncheon

Guest of honour and keynote speaker:

Alexis Tsipras, *Leader of the Main Opposition,*

President of the Parliamentary Group of SYRIZA, Vice-president of the European Left

17:00 End of day sessions

19:45 Cocktails

20:30 Dinner

Guest of honour and keynote speaker:

Antonis Samaras, *Prime Minister of Greece*

[Speakers mentioned herein have confirmed their participation.](#)

10/4/2013

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